Evidence of Insurability – Health Statement Employee Life Insurance Spousal Life Insurance

Statement Date: Member ID Number:

Insert Name

Your recent benefit election on *insert date* requires you to complete a Sun Life Health Statement (Basic Life Only) questionnaire for your request for increased coverage to be considered.

Instructions

- 1. Complete the form.
 - Section 1 Plan Administrator information section complete:
 - ✓ Select a reason for application
 - ✓ Attached Personal Information Page Printed from the Flexit360 system.
 - Section 2 Member and Dependent details complete
 - ✓ 2.1 General information about the Member
 - ✓ 2.2 General information about the Member's Dependents (only if applying for Spousal Life)
 - ✓ 2.3 Family History information (complete this section only for person(s) applying for insurance)
 - ✓ 2.4 Medical information (complete this section only for person(s) applying for insurance)
 - ✓ 2.5 Additional medical details for member (if applicable)
 - ✓ 2.6 Additional medical details for spouse (if applicable)
 - Section 3 Declaration and authorization
 - ✓ Sign and date the form as per the instructions
 - ✓ Note: if applying for spousal life your spouse must sign and date the application
 - ✓ Please retain a copy of the completed form for your files
- 2. Send the completed form in an envelope marked "Confidential" to:

Sun Life Assurance Company of Canada Medical Underwriting Private and Confidential PO Box 578 Stn Waterloo Waterloo ON N2J 4B8 For employees who reside in Quebec or an Eastern Province:

Sun Life Assurance Company of Canada Medical Underwriting Private and Confidential PO Box 11691 Stn CV Montreal QC H3C 3J9

- 3. To consider this application current, it must be received by Sun Life within 60 days from the Statement Date.
- 4. All questions on the Sun Life questionnaire must be completed and any applicable information must be provided where indicated.
- 5. The coverage applied for shall be effective on the later of the date of approval by Sun Life or the effective date on your Confirmation Statement.
- 6. Sun Life will send written notification of your approval or declination to you and the Plan Administrator.

For More Information

If you need additional information/help completing the forms, contact People Corporation at 1-800-263-2670 x 6236.